



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, August 11, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,402.8	21,417.5	-14.67	(0.07)	(1,221.5)	(5.4)
S&P SL 20 Index	5,983.1	5,985.5	(2.3)	(0.0)	(174.2)	(2.8)
RSI	48.2	49.0				
Value of Turnover (LKR Mn)	1,522.2	3,811.2	(2,289.0)	(60.1)		
TRI on All Share (ASTRI)	33,661.6	33,683.7				
Foreign Purchases (LKR Mn)	56.3	24.3				
Foreign Sales (LKR Mn)	412.5	2,380.2				
Foreign Net Flow (LKR Mn)	(356.2)	(2,356.0)				
Volume of Turnover (No. in Mn)	47.1	123.9				
Market Capitalization (LKR Bn)	7,771.6	7,779.1				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
11-Aug-2026	21,417.47	21,479.76	62.29	21,389.28	-28.19	21,402.80	-14.67	-0.07%



Top Gainers and Top Losers

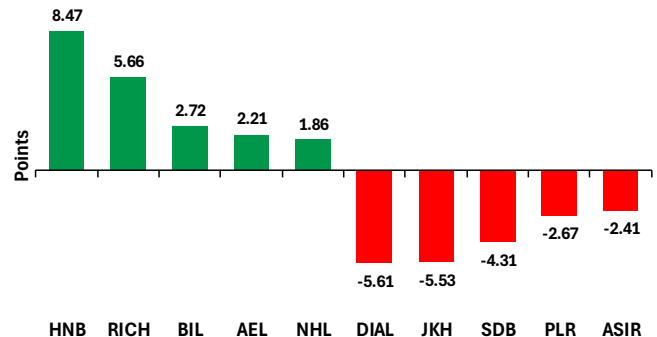
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
MHDL	9.50	1.30	15.85%	-0.08	5.09	-	-118.75	1.87	-
HUNA	16.00	1.40	9.59%	-0.14	2.68	-	-114.29	5.97	-
ASIY	13.00	0.80	6.56%	1.04	6.78	0.47	12.50	1.92	3.62%
OFEQ	494.75	29.25	6.28%	-25.10	17.22	-	-19.71	28.73	-
MSL	189.75	10.50	5.86%	0.20	137.03	-	948.75	1.38	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
INME	1,681.00	(120.25)	-6.68%	5.37	24.56	2.15	313.04	68.44	0.13%
SDB	49.70	(3.30)	-6.23%	2.49	90.55	-	19.96	0.55	-
CABO	196.75	(13.00)	-6.20%	14.35	309.42	1.00	13.71	0.64	0.51%
PACK	11.10	(0.70)	-5.93%	0.84	12.08	0.47	13.21	0.92	4.23%
CITW	1.60	(0.10)	-5.88%	-0.19	2.33	-	-8.42	0.69	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
DIAL	2,953,212	44.30	130,827,292
ASIR	3,000,000	34.10	102,300,000
RIL	4,000,000	25.20	100,800,000
HHL	1,697,327	31.10	52,788,660
JKH	1,500,000	19.90	29,850,000

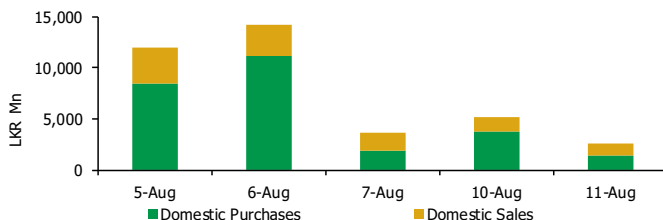
Contributors to ASPI

Positive Contributors (No.)	90	Negative Contributors (No.)	97
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

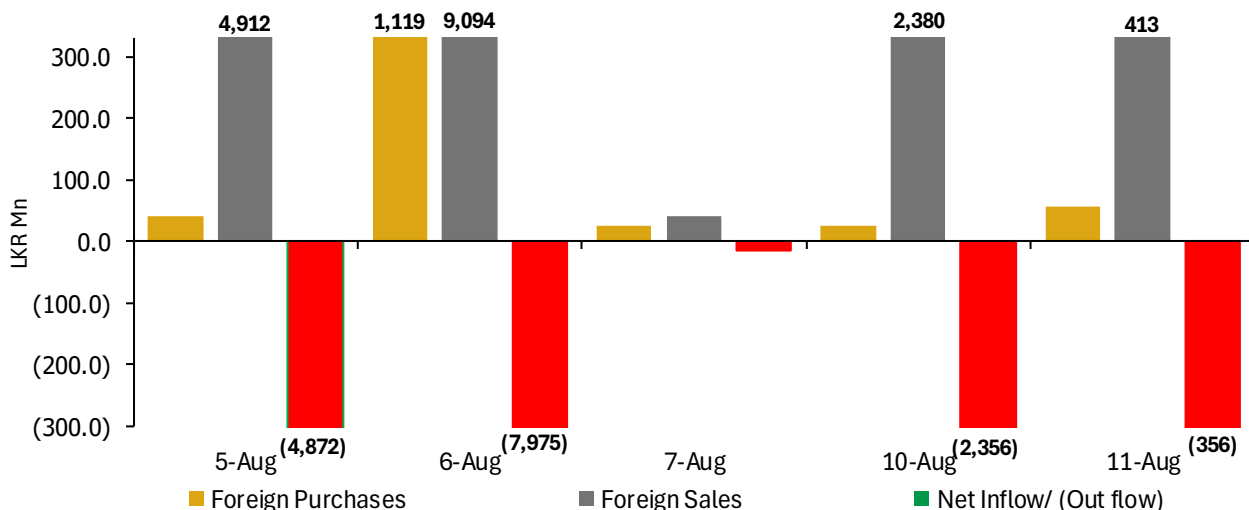
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
NDB	16.64	DIAL	(252.44)
JKH	2.16	SAMP	(31.95)
DFCC	0.96	ACL	(30.72)
JFP	0.95	SPEN	(21.41)
CINS(X)	0.66	TKYO(X)	(18.38)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	27,440	80,403	(52,963)

*From January 02 to August 11, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	336,666,688.30	20.70%
Telecommunication Services	158,652,646.00	17.46%
Diversified Financials	143,834,110.65	11.50%
Banks	78,419,712.30	11.18%
Health Care Equipment & Ser.	49,433,730.10	8.58%
Retailing	132,374,806.45	7.77%
Food, Beverage & Tobacco	159,492,273.95	5.46%
Real Estate Management & Dev.	16,001,211.60	5.45%
Materials	65,982,965.10	5.00%
Consumer Services	486,016,259.00	3.71%
Insurance	13,199,606.00	0.90%
Energy	18,261,812.60	0.80%
Transportation	70,793,959.55	0.50%
Utilities	8,930,311.20	0.37%
Consumer Durables & Apparel	5,349,384.95	0.33%
Software & Services	4,883,483.70	0.13%
Commercial & Professional Ser	4,846,930.10	0.13%
Food & Staples Retailing	832,888.25	0.05%
Household & Personal Products	2,557,635.50	0.04%
Automobiles & Components	131,389.90	0.01%

Total Turnover (LKR)	1,522,182,240
YTD Avg. Turnover (LKR)	4,081,685,045
Monthly Avg. Turnover (LKR)	4,614,765,560

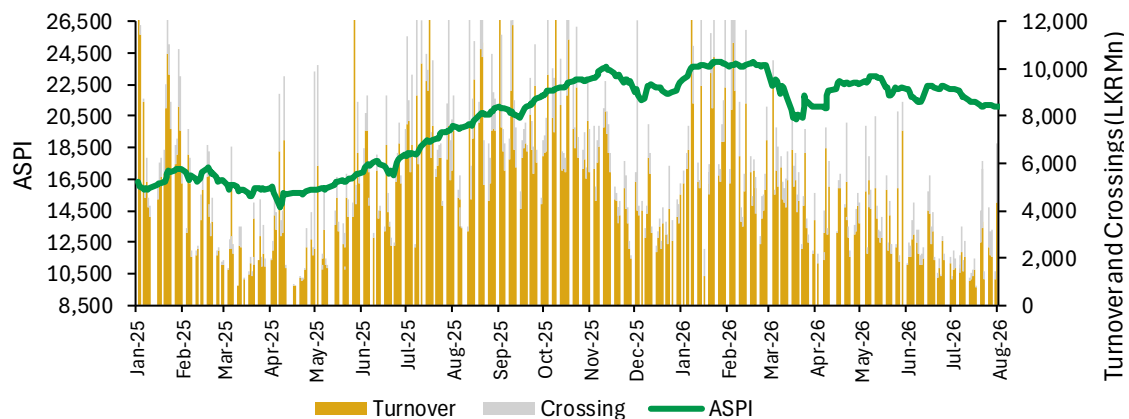
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	32,303	21,136	65%

*Upto August 11, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

5-Aug				6-Aug				7-Aug				10-Aug				11-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
HAYL	224.00	0.56%	9,635,618	HAYL	226.00	0.89%	115,860	HAYL	226.00	0.00%	9,270	HAYL	226.75	0.33%	12,340	HAYL	226.5	-0.11%	9,331
ASPH	0.60	0.00%	9,222,594	ASPH	0.60	0.00%	1,905,530	ASPH	0.60	0.00%	6,024,943	ASPH	0.60	0.00%	1,886,727	ASPH	0.60	0.00%	253,958
COCR	105.75	-6.42%	6,837,105	COCR	107.50	1.65%	93,042,798	COCR	109.25	1.63%	1,622,126	COCR	108.50	0.69%	2,089,060	COCR	108.00	-0.46%	677,572
JKH	20.00	0.56%	6,547,250	JKH	20.00	0.00%	5,942,393	JKH	21.10	0.50%	2,508,160	JKH	20.00	-0.50%	19,954,825	JKH	19.90	-0.50%	3,230,164
CARG	657.00	5.12%	6,468,236	CARG	679.00	3.35%	147	CARG	680.00	0.15%	2,090	CARG	677.75	-0.33%	531	CARG	675.00	-0.41%	902
				COCR	107.50	1.65%	93,042,798	COCR	109.25	1.63%	1,622,126	COCR	108.50	0.69%	2,089,060	COCR	108.00	-0.46%	677,572
				UML	26.50	0.00%	38,431,077	UML	27.00	1.89%	238,021	UML	27.10	0.37%	126,430	UML	27.00	-0.37%	71,159
				SEMB	1.00	0.00%	34,627,825	SEMB	1.00	0.00%	9,504,188	SEMB	1.00	0.00%	924,294	SEMB	1.00	0.00%	689,694
				MERC	22.00	-6.38%	18,256,214	MERC	22.20	0.91%	66,340	MERC	22.40	0.90%	28,038	MERC	22.30	-0.45%	27,753
				JKH	20.00	0.00%	5,942,393	JKH	21.10	0.50%	2,508,160	JKH	20.00	-0.50%	19,954,825	JKH	19.90	-0.50%	3,230,164
								CBNK	7.00	-6.67%	67,963,600	CBNK	7.30	4.29%	4,238,331	CBNK	7.40	1.37%	108,656
								SEMB	1.00	0.00%	9,504,188	SEMB	1.00	0.00%	924,294	SEMB	1.00	0.00%	689,694
								ASPH	0.60	0.00%	6,024,943	ASPH	0.60	0.00%	1,886,727	ASPH	0.60	0.00%	253,958
								SIRA	31.30	3.99%	3,737,141	SIRA	31.40	0.32%	1,633,542	SIRA	31.50	0.32%	1,802,688
								ACME	4.60	6.98%	2,656,965	ACME	4.60	0.00%	373,569	ACME	4.50	-2.17%	257,981
												RIL	25.90	1.97%	42,904,808	RIL	25.60	-1.16%	4,222,633
												JKH	20.00	-0.50%	19,954,825	JKH	19.90	-0.50%	3,230,164
												DIAL	44.70	0.90%	15,576,085	DIAL	44.30	-0.89%	5,966,733
												UBF	2.40	9.09%	5,247,025	UBF	2.30	-4.17%	629,217
												CBNK	7.30	4.29%	4,238,331	CBNK	7.40	1.37%	108,656
																DIAL	44.30	-0.89%	5,966,733
																RIL	25.60	-1.16%	4,222,633
																ASIR	34.30	-4.19%	3,673,951
																JKH	19.90	-0.50%	3,230,164
																HHL	31.10	-0.32%	2,767,262

Source : CSE